

UNITED STATES BANKRUPTCY COURT

In re Dreier LLP, *et al.*,
Debtor

Case No. 08-15051 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Recovery, Ltd.

Name of Transferee

Name and Address where notices to transferee should be sent:

Recovery, Ltd.,
c/o Concordia Partners, L.P.
1350 Avenue of the America
New York, NY 10019
Attn: []

Phone: 284-852-1010

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

Phone: N/A

Last Four Digits of Acct. #: N/A

Concordia Institutional Multi-Strategy Fund, Ltd.

Name of Transferor

Court Claim # (if known): 261

Amount of Claim: \$4,905,388.88

Date Claim Filed: 03/30/2009

Debtor: Dreier LLP

Phone: _____

Last Four Digits of Acct. #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____

Transferee/Transferee's Agent

Date: _____

17 OCT 2011

EVIDENCE OF TRANSFER OF CLAIM

TO:	United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") Attn: Clerk
AND TO:	Dreier LLP
CASE NAME:	Dreier LLP
CASE NO.	Chapter 11, Case No. 08-13501 (SMB)
CLAIM NO.	261
DESCRIPTION OF CLAIM SUBJECT TO TRANSFER:	Unsecured claim

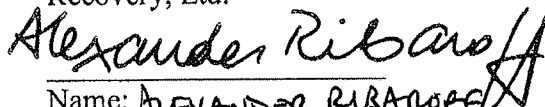
It is hereby certified Concordia Institutional Multi-Strategy Fund, Ltd. ("Transferor") has assigned all of its rights, title, interest, claims and causes of action in and to, or arising under or in connection with, Proof of Claim No. 261 (the "Transferred Claim") to:

Recovery, Ltd.
c/o Concordia Institutional Multi-Strategy Fund, Ltd.
1350 Avenue of the America
New York, NY 10019
("Transferee") by transfer agreement.

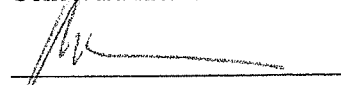
Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rule or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the Transferred Claim and recognizing Transferee as the sole owner and holder of the Transferred Claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to Transferee.

IN WITNESS WHEREOF, THIS EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 17th day of October, 2011.

Recovery, Ltd.


Name: ALEXANDER RIBAROFF
Title: DIRECTOR

Concordia Institutional Multi- Strategy Fund, Ltd.


Name: Basil C. Williams
Title: Authorized Signatory